



lifehouse

Notification of Stock Donation

On behalf of the many people Lifehouse serves, thank you for your interest in making a gift of stock. Please complete this form and return it to our office so we may acknowledge you for your generosity.

Information For Your Electronic Transfer:

Receiving Firm: Wells Fargo Advisors LLC

DTC #: 0141

Account Name: Lifehouse

Account #: 1052-7481

Lifehouse Tax ID #: 94-6050196

For questions or instructions on how to transfer paper stocks by mail:

Brendan T. Dempsey

Wells Fargo Advisors

brendan.t.dempsey@wellsfargo.com

(415) 945-2346 P

770 Tamalpais Drive, Suite 220, Corte Madera, CA 94925

Stocks Gifted

Number of Shares _____ Approx. Value \$ _____ Date of Transfer _____

Name of Stock _____

Broker Name _____

Donor Information

Name(s) _____

Street Address _____

City _____ ST _____ Zip _____

Phone _____ Email _____

This information is held confidential. You are not obligated to complete this form. However, informing Lifehouse of your intention helps us to plan for its future. THANK YOU!

PLEASE SEND COMPLETED FORM TO:

18 Professional Center Pkwy, San Rafael, CA 94903 • P 415.526.5300 • F 415.472.5739 • mail@lifehouseagency.org